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Before we start configuring all of the main areas of Dynamics AX like Human Resources, Sales, General Ledger etc. we need to pause for a little bit and configure the parent Organization details. A lot of the information that we will be configuring here is used throughout the system, and it's a good idea to get this out of the way before we move on to the real application. The following guide will step you through the bare necessities that you will need to configure within the Organization Administration area of Dynamics AX so the rest of your journey through the application is smooth sailing.

The General Ledger is the backbone of Dynamics AX and is usually the first functional module that anyone will want to set up within the system since all of the other modules relay heavily on it throughout the setup process. In this guide we will step you through the basics of setting up your initial General Ledger, and also through the additional configuration that you can do for configuring Journals, Allocations, Business Units and much more so that you have a solid foundation for all of the other modules. In this guide we will cover: [Configuring the General Ledger controls](#) [Configuring Journals](#) [Configuring Periodic Journals](#) [Configuring Organizational Structures](#) [Configuring Financial Dimensions](#) [Configuring Allocation Rules](#) [Configuring Accrual Schemes](#) [Configuring Currency Management](#)

The Human Resource Management area within Dynamics AX not only allows you to manage all of your employees employment information, but it also allows you to track jobs & positions within the organization, track recruiting projects, and much more. A lot of the core information that you can configure within the Human Resource Management area is also leveraged by other areas of Dynamics AX for approvals, skill matching, and also resource management so even if you are not going to be using all of the Human Resource Management features right away, you will definitely be using some of them. Setting up the Human Resource Management area is not hard to do either, and this guide is designed to give you step by step instructions on how to configure all of the base codes and controls that you need to make the Human Resource Management area tick correctly and also to give you step by step instructions on how you can quickly load all of the necessary worker, position and job information so that you can speed up the data load process and get you up and running quickly. Topics that are covered in this book include: [Configuring Human Resource Management Controls](#) [Configuring Workers and Employees](#) [Configuring Jobs](#) [Configuring Positions and Position Hierarchies](#) [Configuring Recruiting Projects"](#)

The Sales and Marketing area within Dynamics AX not only allows you to manage and track all of the customer contact information and marketing activities, but it also allows you to manage all of your sales order activities within your organization. It is where you can configure your sales hierarchies, which allow you to organize all of your products into more manageable groups, and it is also where you can initiate sales orders, manage the changes to the orders, and also manage all of your standard pricing and discount masters. All of these transactions then feed down into the Accounts Receivable module, making the whole sales cycle seamless. Setting up the Sales Order Management details are not hard either and this guide is designed to give you step by step instructions to show you how to set up the Sales area, and also show you how most of the base components of the module work so that you can get you up and running and taking sales orders. Topics that are covered in this book include: - Configuring Sales Order Management Controls - Configuring Sales Categories - Processing Sales Orders - Configuring Sales Pricing - Configuring Sales Order Discounts - Configuring Order Charges

The Production Control area within Dynamics AX is a great feature to leverage if you are performing any type of manufacturing within your business, and is very powerful and flexible. It is able to handle almost anything that you want to throw at it, and is able to handle discrete and process based manufacturing requirements, it is able to perform both traditional and Lean based execution methodologies, it has inbuilt shop floor terminals that you can take advantage of, it has scheduling out of the box, and also has comprehensive costing capabilities that you can take advantage of. But that doesn't mean that it's complicated to set up. In this book we will start you off on your way by showing you how you can start using the Production Control module to create Bills Of Materials, link them with Routes and Resources, and then show you how you can easily configure the shop floor interface, control the production through work instructions, and finally extend out the costing capabilities by creating Costing Sheet template. Once you have this up and running you will have almost all that you need to model all of your production within Dynamics AX.

The Project Accounting module within Dynamics AX is a great module for anyone that is trying to track time and costs against projects within the organization. It is especially useful because it is fully integrated with all of the other foundation areas of the product like Payables, Receivables, Inventory, the General Ledger and much more so that as you track costs within them they are automatically applied to the project and as you create transactions within Project Accounting, then they are automatically updated within the foundation modules. When you add in all of the additional functions that are available within the module like collaboration workspaces, worker assignment and scheduling, integration with MS Project and also Timesheets & Travel and Expense entry through portals, then this is definitely a module that you need to get to know. In this book we will look at all of the core features within the Project Management and Accounting module of Dynamics AX and show you how to set up and manage simple projects without even breaking a sweat.

Follow valuable and practical recipes touring the fundamental features of Dynamics AX extension. This title is for business professionals, such as administrators and consultants, who want to take full advantage of the features of Dynamics AX. This book has a wide appeal and you do not need to be a SharePoint, database or programming expert. As long as you know a little about these elements, you will be able to take full advantage of the business efficiency created with Dynamics AX extensions.

The Procurement and Sourcing area within Dynamics AX not only allows you to manage and track all of the purchasing activities within your organization. It is also where you can manage all of your purchasing hierarchies, which allow you to organize all of your purchased products into more manageable groups. You can initiate purchase orders, manage the changes to the purchase orders, and even raise requisitions that can then work through approval workflows before you convert them into live purchase orders. All of these transactions then feed down into the Accounts Payable module, making the whole procurement cycle seamless. Setting up the Procurement and Sourcing details are not hard either and this guide is designed to give you step by step instructions to show you how to configure the Purchasing area, and also how some of the basic parts work to get you up and running.

Having users perform their own reporting has been a dream on both sides of the organization. The IT group don't particularly like creating reports for the users when they could be spending their time on cooler projects, and users don't particularly like waiting for IT to create the reports that they need to track the data because it's never quite what they wanted, and also takes so long to get (because of the first reason) that it's usually out-of-date. If only there was a solution... Well there is, because there are so many tools built into Dynamics AX and also the productivity tools like Excel and Word that the users can easily create their own reports themselves without having to get the IT group involved. Everybody wins! In this guide we will show you how the users can do just that, it's so easy that they may not even realize that they are creating reports.

A novel, integrated approach to understanding long-term human history, viewing it as the long-term evolution of human information-processing. This title is also available as Open Access.

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